



NCLEAD Childhood Lead Environmental Follow-up Business Rules

For Elevated Blood Lead Level (EBL) and

Confirmed Lead Poisoning (CLP) cases

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Referral

NCLEAD may refer an EBL or CLP case to the Environmental Health (EH) Program via a workflow or a case may be referred to EH by the state NC Childhood Lead Poisoning Prevention Program or other health care provider.

Environmental follow-up documentation

In the **Administrative** question package for the **CHILD**:

Event Data

Labs

Concerns

Persons

Tasks

Event Properties

Event History

Question Packages

Question Package	Name	Last Update
01. Administrative	Lynn EBL Child	06/17/2025
02. Demographic	Lynn EBL Child	06/17/2025
03. Clinical Assessment	Lynn EBL Child	06/17/2025
04. Health Care Provider Info	Lynn EBL Child	06/17/2025
05. Non-Property Hazards	Lynn EBL Child	06/17/2025
06. Follow-up Documentation	Lynn EBL Child	06/17/2025
07. Medicaid Billing	Lynn EBL Child	06/17/2025
08. Medicaid - Health Plan	Lynn EBL Child	06/17/2025

- Enter the date the case was referred to Environmental Health (EH) in the field titled **Date referred to EH**.
- Enter the **Date referral acknowledged by EH**.

Note: The **Date referred to EH** must be entered *first* to see this field.

- For EBL cases, enter the date the environmental investigation was offered in the field **Date offered environmental investigation**. If the investigation was offered more than once, click [Add New](#) to enter additional date(s) the investigation was offered.

Note: Entry of the "Date offered environmental investigation" is not necessary for CLP cases because investigation is mandatory.

01. Administrative - Lynn EBL Child - Blood Lead - Child

No

Confirmed Case Information

Date of Confirmed Reference Value

Date of confirmed EBLL

Date of CLP

Date referred to EH

Date offered environmental investigation (MUST ENTER DATE TO SEE REFUSAL DATE FIELD)

Unable to locate patient (2nd attempt date)

Failure to respond (2nd attempt date)

Public Housing Referral

State mailing completed?

Enter Dates Here



EBL CASES

For **EBL** cases, per G.S. § 130A-131.9 (please see G.S. below)

From **North Carolina General Statute § 130A-131.9. Investigation to identify lead poisoning hazards.**

(a1) When the Department learns of an **elevated blood lead level**, the Department shall, upon informed consent, **investigate the residential housing unit** where the child or pregnant woman with the elevated blood level resides. When consent to investigate is denied, the child or pregnant woman with the elevated blood lead level cannot be located, or the child's parent or guardian fails to respond, the Department **shall document the denial of consent, inability to locate, or failure to respond.**

There should be documentation* of at least one of the following:

1. Investigation*

- Enter **Date offered environmental investigation** in the **Administrative** question package for the **CHILD**.
- Enter the **investigation date** (and any other **site visit dates**) in the **Environmental Site Activity** question package of the **PROPERTY**.

Note: A **PROPERTY** event (i.e., address record) should be created if one does not already exist. See "PROPERTY EVENTS" section page 18

Event Summary

Basic Information

Event ID:	11964998
Event Type:	Property
Facility Name:	567 Peanut Way, Sparta, NC 28675 *
Create Date:	06/18/2025
Investigation Status:	Open
Linked Events:	0 (View)
Attachments:	0 (Add)

Additional Information

No data available for this section

Edit Event Properties

Notes

No data available for this section

Event Data

Labs

Concerns

Site Information

Tasks

Event Properties

Event History

Question Packages

Question Package	Name	Last Update
1. Property Information	567 Peanut Way, Sparta, NC 28675 *	06/18/2025
2. Environmental Site Activity	567 Peanut Way, Sparta, NC 28675 *	06/18/2025
3. XRF Readings	567 Peanut Way, Sparta, NC 28675 *	06/18/2025
4. Investigation Report	567 Peanut Way, Sparta, NC 28675 *	06/18/2025
5. Follow-up Documentation	567 Peanut Way, Sparta, NC 28675 *	06/18/2025
6. Administrative	567 Peanut Way, Sparta, NC 28675 *	06/18/2025

View Question Package

2. Environmental Site Activity - 567 Peanut Way, Sparta, NC 28675 * - Property

Environmental Activity


County

Alleghany County

Select ADD NEW to add a new activity. DO NOT overwrite previously entered activities!

Environmental Activity Date

mm/dd/yyyy



Enter Date

Environmental Activity Monitoring and Reminders

Do you want to track this property for annual monitoring for maintenance standard?

No

Do you want to be reminded to check for abandonment clearance?

No

Save

Save & Stay

Cancel

Help

2. Environmental Site Activity - 567 Peanut Way, Sparta, NC 28675 * - Property

Environmental Activity

County

Select ADD NEW to add a new activity. DO NOT overwrite previously entered activities!

Environmental Activity Date
06/24/2025

Add New

Activity

- 01. Investigation
- 02. Investigation (Preliminary Site Visit)
- 03. ARPA Site Visit
- 04. Water Sample Only
- 05. Clearance
- 06. Consultation
- 07. Site Visit/Left Offer
- 08. Monitoring - Abandonment
- 09. Monitoring - Maintenance Standard
- 10. Other type of Site Visit
- 11. Other Documentation - No Site Visit
- 12. PMP Application
- 13. PMP Quality Assurance Monitoring
- 14. Pre-certification Compliance Inspection
- 15. Healthy Homes Assessment
- 16. Physician Referral - Healthy Home Visit
- 17. Physician Referral - Lead Visit
- 18. Investigation - Private Company
- 19. HUD - LI/RA (Lead Inspection/Risk Assessment)

Environmental Activity Monitoring and Reminders

Select type of activity

- Once a date is entered, and the type of investigation is chosen, additional fields appear for you to record the details of the investigation.

Note: If there is more than one site visit, click [Add New](#) to enter additional site visit dates. **DO NOT** overwrite an existing date box or all the related information will be lost.

Select ADD NEW to add a new activity. DO NOT overwrite previously entered activities!

Environmental Activity Date
08/15/2023

Add New

Activity
01. Investigation

Investigator *

Other lead team members

Click [Add New](#) to enter additional site visit dates

Record details of site visit

- At least one site visit should serve as an *investigation* for the child and the **CHILD** event should be linked to the site visit(s) in the **Environmental Site Activity** question package of the **PROPERTY**.

2. Environmental Site Activity - 567 Peanut Way, Sparta, NC 28675 * - Property

Jump To Save Save & Stay Cancel

Environmental Activity

County
Alleghany County

Select ADD NEW to add a new activity. DO NOT overwrite previously entered activities!

Environmental Activity Date
08/15/2023

Add New

Activity
01. Investigation

Investigator *

Other lead team members

Property Type

This activity **SERVES AS AN INVESTIGATION** for the following case(s):


First Case (if any) *
11803883 - Lynn EBL Child - Blood Lead - Child

Address type

Residence at time of confirmation?

- To link the **CHILD** to the **PROPERTY** event:
 - Click the magnifying glass next to **First Child's Name** under "**This activity serves as an investigation for the following case(s)**" to search for the child.
 - Search for the child in the search window that appears, using * to conduct a wildcard search. Once found, click "Select."

Search Case

Search Criteria		Search Results	
Event ID	<input type="text"/>	Event ID	11803883
Site ID	<input type="text"/>	Name	Lynn EBL Child
Last Name	*Child*	Birth Date	07/25/20
First Name	Lyn*	Showing 1 to 1 of 1 entries	
Birth Date (Range)	mm/dd/yyyy 	<input type="button" value="Select"/> <input type="button" value="Cancel"/> <input type="button" value="Help"/>	
Gender	<input type="text"/>		
Street	<input type="text"/>		
City	<input type="text"/>		
State	<input type="text"/>		
Zip Code	<input type="text"/>		
Event Type	<input type="text"/>		

The **CHILD** event should now be hyperlinked to the **PROPERTY** event.

- Click on the dropdown box to choose the **Address Type** and whether it was the child's **residence at time of confirmation**

This activity **SERVES AS AN INVESTIGATION** for the following case(s):

First Case (if any) *

11803883 - Lynn EBL Child - Blood Lead - Child

1. Denial of consent*

Enter the date the environmental investigation was offered in the **Administrative** question package for the **CHILD**. If the investigation was offered more than once click [Add New](#) to enter additional date(s) the investigation was offered. If there is a refusal, enter the refusal date(s) in the field titled **Date investigation refused**.

Note: To see the refusal field, you must first enter the **Date offered environmental investigation**.

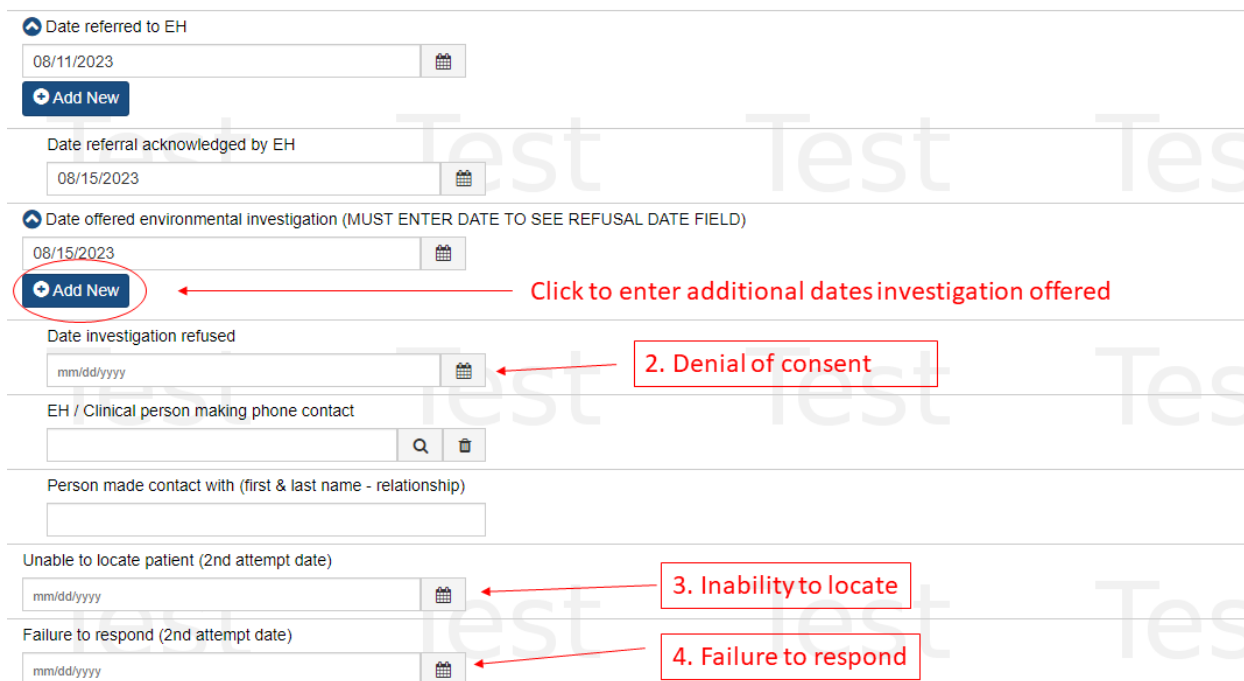
2. Inability to locate*

Document (in the **Notes** box of the **Administrative** question package for the **CHILD**) at least two good faith attempts to locate the parent/guardian by contacting the health care provider and/or social services (e.g. Medicaid, WIC) for updated address/contact information.

3. Failure to respond*

Enter the dates the investigation was offered (click [Add New](#) to enter additional dates the investigation was offered). This should include **at least one site visit** to the residence to reach out to the family to offer an investigation. A property event should be created (if one does not already exist) and the site visit should be documented in the **Environmental Site Activity** question package of the **PROPERTY**. If the parent/guardian still fails to respond, use the **Failure to respond date** field to enter the second date the investigation was offered.

Screenshot of **Administrative** question package for the **CHILD**:



Date referred to EH
 08/11/2023
 Add New

Date referral acknowledged by EH
 08/15/2023

Date offered environmental investigation (MUST ENTER DATE TO SEE REFUSAL DATE FIELD)
 08/15/2023
 Add New

Date investigation refused
 mm/dd/yyyy


EH / Clinical person making phone contact
 Search icon, Delete icon

Person made contact with (first & last name - relationship)
 Text input field

Unable to locate patient (2nd attempt date)
 mm/dd/yyyy

Failure to respond (2nd attempt date)
 mm/dd/yyyy

(The **Notes** box and date questions for **items 2-4** are in the **Administrative** question package of the **CHILD** event and can also be accessed by using the **Environmental Follow-up Wizard**.)

Notes	
Notes	<div></div>
Clinical Notes (Prints on Surveillance Report)	<div></div>
Same day tests reviewed on:	<input type="text" value="mm/dd/yyyy"/> 
Same day test override error	<div>No ▼</div>

User must request removal from EBL workflow after documenting an Investigation, Denial of consent, Inability to locate, or Failure to respond.

Select “Yes” to the field ‘Refer case for removal from EBL workflow’ under the “Environmental Follow-Up Administrative Notes” section in the **Administrative** question package of the **CHILD** event. It will go to your regional EHS for review.

Environmental Follow-up Administrative Notes

Refer case for removal from EBL workflow

Yes ▼

Local EH Administrative Notes Date

08/15/2023



+ Add New

Local EH Administrative Notes

Regional/State Administrative Notes Date

08/15/2023



+ Add New

Regional/State Administrative Notes Box

Accept removal of EBL Case from workflow

Note: If you choose Reject you must change "Refer case for removal from EBL workflow workflow" to NO or a blank value

Pending ▼

* Indicates required field

Save

Save & Stay

Cancel

Help



CLP CASES

For **CLP** cases, per G.S. § 130A-131.9 (please see G.S. below)

From **North Carolina General Statute § 130A-131.9. Investigation to identify lead poisoning hazards.**

(a) When the Department learns of **confirmed lead poisoning**, the Department shall conduct an investigation to identify the lead poisoning hazards to children and pregnant women. The Department shall **investigate the residential housing unit** where the child or pregnant woman with confirmed lead poisoning resides. The Department shall also **investigate the supplemental addresses** of the child or pregnant woman who has confirmed lead poisoning.

For **CLP** cases, there should be documentation* of an investigation at the 1.) primary residence and 2.) all addresses meeting the definition of a Supplemental address (if any).

*The primary address **PROPERTY** event should be linked to the **CHILD**. (A) site visit(s) should be entered in the **Environmental Site Activity** question package of this **PROPERTY** Event. At least one site visit should serve as an *investigation* for the child and the **CHILD** event should be linked to the(se) site visit(s).

*All supplemental address **PROPERTY** events should be linked to the **CHILD**. (A) site visit(s) should be entered in the **Environmental Site Activity** question package of each supplemental address **PROPERTY** event. Each supplemental address **PROPERTY** event should have at least one site visit that serves as an *investigation* for the child and the **CHILD** event should be linked to the(se) site visit(s).

Please list addresses that meet the definition of a **Supplemental address** in the *Supplemental addresses* notes box under the *investigation* of the *primary* residence in the **PROPERTY** Event. If there are NO addresses that meet the definition of a Supplemental address, please note this in the *Supplemental addresses* notes box.

Note: Data entry of the supplemental risk questions is **optional**. Form 3460 should be attached to the CHILD event - including interviews at different addresses.

2. Environmental Site Activity - 567 Peanut Way, Sparta, NC 28675 * - Property

This activity **SERVES AS AN INVESTIGATION** for the following case(s):

First Case (if any) *
Not answered

Would you like to see supplemental risk questions?

Who was interviewed? *

Would you like to view the supplemental address definition?

Supplemental addresses

Supplemental risk questions are OPTIONAL

To link the **CHILD** to the **PROPERTY** event:

- Click the magnifying glass next to **First Case (if any)** under “**This activity serves as an investigation for the following case(s)**” to search for the child.
- Search for the child in the search window that appears, using * to conduct a wildcard search. Once found, click “Select.”

Search Case

Search Criteria		Search Results			
Event ID	<input type="text"/>	Event ID	Name	Birth Date	Event Type
Site ID	<input type="text"/>	11803886	Nancy ExtraCLP	01/01/2019	Blood Lead - Child
Last Name	*CLP*	Showing 1 to 1 of 1 entries			
First Name	Na*	<input type="button" value="Select"/> <input type="button" value="Cancel"/> <input type="button" value="Help"/>			
Birth Date (Range)	mm/dd/yyyy				
Gender	<input type="text"/>				
Street	<input type="text"/>				
City	<input type="text"/>				
State	<input type="text"/>				
Zip Code	<input type="text"/>				
Event Type	<input type="text"/>				
Medicaid ID	<input type="text"/>				
Employer Legacy ID	<input type="text"/>				



The **CHILD** event should now be hyperlinked to the **PROPERTY** event.

This activity SERVES AS AN INVESTIGATION for the following case(s):	
First Case (if any) *	<div>11803886 - Nancy ExtraCLP - Blood Lead - Child</div>
<div>Address type</div> <div><div></div></div>	
<div>Residence at time of confirmation?</div> <div><div></div></div>	

- Click on the dropdown box to choose the **Address Type** and whether it was the child's **residence at time of confirmation**

To move the CLP child out of the workflow "**Checklist for Mandatory Primary and Supplemental Address Investigations for CLP**" once all Primary and Supplemental addresses have been investigated for the CLP case:

- Complete the section **Checklist for Mandatory Primary and Supplemental Address Investigations for CLP** in the **Administrative** question package for the **CHILD** and refer the case to your Regional Environmental Health Specialist for removal from the workflow.

Blank **Checklist for Mandatory Primary and Supplemental Address Investigations for CLP**

Checklist for Mandatory Primary and Supplemental Address Investigations for CLP

Primary Address Checklist

- ☐ Primary address investigated
- ☐ Investigation information entered
- ☐ patient linked to property event

Select Primary Address
Not answered

Are there any addresses that meet the definition of a Supplemental Address?

No

Supplemental Address Checklist

- ☐ All supplementals investigated
- ☐ Investigation information entered
- ☐ patient linked to all supplemental addresses

Mandated Investigation(s) Completed?

- ☐ Yes
- ☐ No
- ☐ Unable to complete

State/Regional Environmental Health notes:

Completed **Checklist for Mandatory Primary and Supplemental Address Investigations for CLP**

01. Administrative - Melanie Napier - Blood Lead - Child

Checklist for Mandatory Primary and Supplemental Address Investigations for CLP

Primary Address Checklist

- ☒ Primary address investigated
- ☒ Investigation information entered
- ☒ patient linked to property event

Select Primary Address
11964996 - 567 Peanut Way, Sparta, NC 28675 * - Property

Are there any addresses that meet the definition of a Supplemental Address?
Yes

How many supplemental addresses?
1

Select Supplement Address(es)
11964996 - 567 Peanut Way, Sparta, NC 28675 * - Property

[Add New](#)

Supplemental Address Checklist

- ☒ All supplementals investigated
- ☒ Investigation information entered
- ☒ patient linked to all supplemental addresses

Investigation of supplemental addresses completed for this patient
Yes

Mandated Investigation(s) Completed?
☒ Yes
☐ No
☐ Unable to complete

Date Mandated Investigation(s) completed OR reason investigation(s) cannot be completed
 06/24/2025 08:41 AM

Notes from Local Environmental Health

1. Refer to State/Regional Environmental Health to remove from CLP workflow
☒ Yes
☐ No

Date referred to State/Regional Environmental Health for removal from CLP workflow
 06/24/2025 08:42 AM

Note: Mandated investigations documented (accept will remove child from CLP workflows)
☐ Accept
☐ Reject
☒ Pending


State/Regional Environmental Health notes:

- NOTE: Some options you see above only appear once items are checked off. For example: The option to “Refer to Regional Environmental Health Specialist for removal from workflow” only appears once “Mandated Investigations Completed” has been marked “yes.”

PROPERTY EVENTS

CREATING A **PROPERTY** EVENT IF ONE DOES NOT ALREADY EXIST

- Search for the primary or supplemental addresses by highlighting and copying the address listed in the “Basic Information” section of the **CHILD** event. Click the magnifying glass to open the search.



Event Summary

Basic Information

Case ID:	11803888
Event Type:	Blood Lead - Child
Name:	Reesee Cuplet
Birth Date:	01/15/2020
Gender:	Female
Home Phone:	(777) 777-7777
Create Date:	08/16/2023
Investigation Status:	Open
Linked Events:	0 (View)
Attachments:	0 (Add)

Notes

No data available for this section

Additional Information

No data available for this section

Edit Event Properties
Copy Case

Event Data
Labs
Concerns
Participants
Tasks
Event Properties
Event History

- Search for the address in the search window that appears, using * to conduct a wildcard search. Since no **PROPERTY** event for this address exists, no results are found. You must create a **PROPERTY** event for it by clicking **Create New**

Search Case

Search Clear Can

Search Criteria

Event ID	
External ID	
Name	
Street	*567*Peanut*
City	
State	
Zip Code	
Event Type	Property

Search Options

Sort By	Create Date
Sort Order	Descending
Search History	<input type="checkbox"/>
Search Soundex	<input type="checkbox"/>
Leave Window Open	<input type="checkbox"/>

Search Results

Event ID	Name	Event Type	Status	Create Date	External ID
No data available in table					

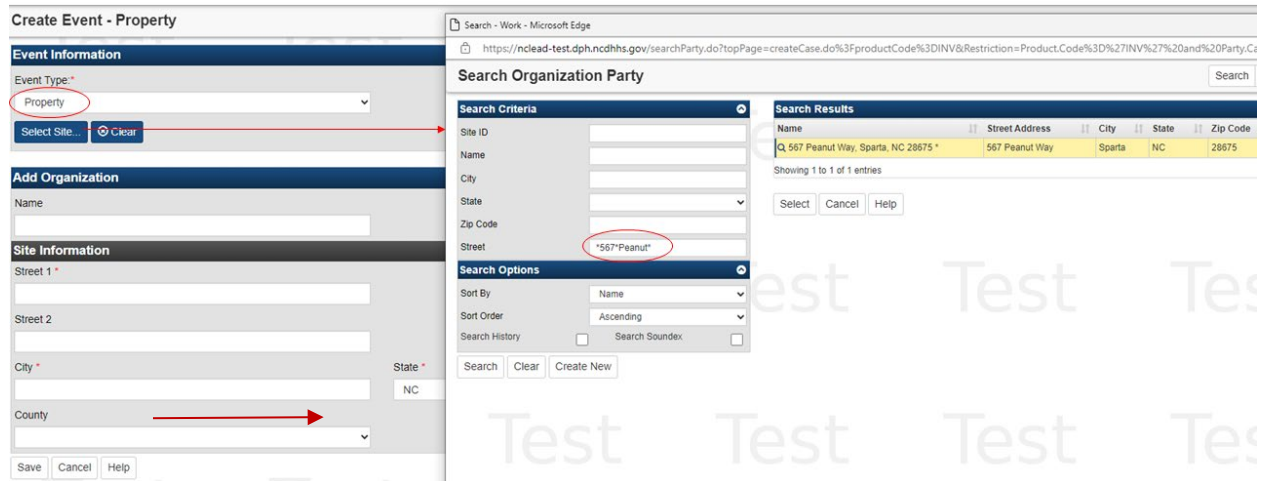
Showing 0 to 0 of 0 entries

Select
Create Record for Site
Cancel
Help

Search Clear

Create New

- In the window that opens, choose “Property” as the Event Type. Search for the address again by clicking **Select Site** and entering the address in the appropriate fields.



The screenshot displays the 'Create Event - Property' form on the left and a 'Search Organization Party' window on the right. The form has sections for 'Event Information', 'Add Organization', and 'Site Information'. The 'Event Type' dropdown is set to 'Property'. The 'Search Organization Party' window shows search criteria with '567 Peanut Way' entered in the 'Street' field. The search results table shows one entry: '567 Peanut Way, Sparta, NC 28675'.

Name	Street Address	City	State	Zip Code
Q 567 Peanut Way, Sparta, NC 28675 *	567 Peanut Way	Sparta	NC	28675

- Once found, click **Select** to auto-populate the Site Information. Click **Save**.

Create Event - Property

Event Information

Event Type:*

Property ▼

Select Site...

✖ Clear

Add Organization

Name

Site Information

Street 1 *

567 Peanut Way

Street 2

City *

Sparta

State *

NC ▼

Zip Code *

28675

County

Alleghany County ▼

Save

Cancel

Help

- If site is *not* found, manually enter the address of the site in the Site Information section. Click **Save**.

You will be taken to the main dashboard page for the **PROPERTY** event.

Environmental samples

The *one* highest test result for each sample type below should be entered. Click on the **Lab Results** tab of the **PROPERTY** event to enter environmental sample results.

- Dust (highest for each type below)
 - Window trough
 - Window sill
 - Floor
- Paint
- Soil
- Water

Event Summary

Basic Information

Case ID:	11803884
Event Type:	Property
Name:	567 Peanut Way, Sparta, NC 28675 *
Create Date:	08/15/2023
Investigation Status:	Open
Linked Events:	1 (View)
Attachments:	0 (Add)

Additional Information

Linked Cases

Linked Case: 11803883 - Lynn EBL Child - 567 Peanut Way, Sparta, NC 28675 [Open]

Edit Event Properties

Copy Case

Event Data

Labs

Concerns

Participants

Tasks

Event Properties

Event History

Labs

No data available for this section

Add Lab Result

Update Lab Result

Add Lab Result - 567 Peanut Way, Sparta, NC 28675 * - Property

Lab Results

Lab Results

▼

Environmental Sample

Water Sample - New



Important note: An **Order Number** **must** be entered or additional environmental sample results may be **overwritten**. If you do not know the Order Number, please enter the sample collection date.

For inorganic chemistry results from the **State Lab** the **first** part (**ES051916**), is the **Order Number**. The **second** part (**0117001**, **0117002**, and **0117003**) is the **Lab Sample Number**.

ES051916-0117001

ES051916-0117002

ES051916-0117003

Please see examples showing entry of environmental sample analysis results below.

Water Sample Lab Results: Choose "Water Sample" from the dropdown box labeled Lab Results at the top. At a minimum, please enter a value for all highlighted fields.

Choose "Lead Wat-mCnc || Lead" as the **Test Description**.

To add additional water sample results, click **Add New**

To choose the lab and ordering facility, click the magnifying glass, enter search terms, and click **Search**. Once the right lab or ordering facility has been located, click **Select** to auto-populate the appropriate fields.

Lab Results

Lab Results

Water Sample - New

Order info

Order Number

VS081423

Collection Date

06/24/2025

Date Received

06/24/2025

System Name

Sample Type

Treated water

Collector Name

Nature Locklear

Source of Water

Community-Municipal

Treatment Type

Report Status

Report Date

mm/dd/yyyy

Tests

Lab Sample Number

VS081423-0017001

Field Sample Number

Sample Draw Type

Test Description

Lead VS08-mCNC || Lead

Test Local Description

Sampling Point

Kitchen

Collection Time

08:00

Result Value (numeric only)

Original Result value

<0.005

Units

mg/L

If Original Result Value is below detection (i.e., has "<"), leave Result Value field blank

Reference Range

Result

Hazard

Result Date

mm/dd/yyyy

Add New

Lab Facility

Lab Facility

NC State Laboratory | 4312 District Dr Po Box 26047, Raleigh, NC 27607 | (919) 733-3937

Lab Facility (Other)

If lab facility cannot be found using magnifying glass above

Name

Address

Phone

CLIA

Ordering Facility

Ordering Facility

ALCOHANY COUNTY ENVIRONMENTAL HEALTH | 151 HEALTH SERVICES RD, SPARTA NC 28675 | (336) 372-8813

Ordering Facility (Other)

If lab facility cannot be found using magnifying glass above

Name

Address

Phone

CLIA

Click magnifying glass to search for facilities

Search Reference Code

Search term(s):

Match Type:

And

Search

Clear

Search Results

Showing 0 to 0 of 0 entries

Select

Cancel

Help

Updated 06-16-2025

Page 22



Environmental Sample Lab Results: Choose “Environmental Sample” from the dropdown box labeled Lab Results at the top. At a minimum, please enter a value for all highlighted fields as shown in the screenshot below.

Lab Results

Lab Results
Environmental Sample

Order Info

Order Number *
E 9061423

Collection Date *
06/24/2025

Date Received
06/24/2025

Collector Name *
LHD

Collector Phone *
999-999-9999

Report Status

Report Date
mm/dd/yyyy

Tests

Lab Sample Number *
0117001

Field Sample Number *
D5

Specimen Source *
Dust

Surface Type *
Floor

Dust only. Floor, sill, trough

Sample Description *
Kitchen

Description from the form you sent to the lab. It is not on the paper lab report

Test Description
Lead XXX-mCrt & Lead

Test Local Description

Result Value (numeric only) *
10

Original Result Value *
10

Units *
ug/ft2

If Original Result Value is below detection (i.e., has "<"), leave Result Value field blank.

Reporting Limit

Dust Wipe Length in inches
12

Dust Wipe Width in inches
12

Dust Wipe Area in inches
144

Dust only. Only if dust wipe is not 12x12

Recomputed Result

Hazard *
No

Result Date
06/24/2025

Lab Facility

Lab Facility *
NC State Laboratory | 4312 District Dr Po Box 26047, Raleigh, NC 27607 | (919) 733-3937

Lab Facility (Other)

If lab facility cannot be found using magnifying glass above

Name

Address

Phone

CLIA

Click magnifying glass to search for facilities

Ordering Facility

Ordering Facility *
ALLEGANY COUNTY ENVIRONMENTAL HEALTH | 157 HEALTH SERVICES RD, SPARTA NC 28675 | (336) 372-8813

Ordering Facility (Other)

If lab facility cannot be found using magnifying glass above

XRF Readings

- The one highest XRF reading for paint should be entered. Click on the **Event Data** tab of the **PROPERTY** event to enter XRF results

Note: Entry of information under the XRF Machine and Calibration Information sections are **optional**.

Add Lab Result - 567 Peanut Way, Sparta, NC 28675 * - Property

Investigation			
Investigation Environmental Sample			
Order Info			
Order Number *	Collection Date *	Date Received	Report Date
ES081423	08/14/2023	08/16/2023	mm/dd/yyyy
Collector Name *	Collector Phone *	Report Status	
LHD	999-999-9999		
Tests			
Lab Sample Number *	Field Sample Number *	Specimen Source *	Surface Type *
0117001	D5	Dust	Floor
Sample Description *	Description from the form you sent to the lab. It is not on the paper lab report		Dust only, Floor, sill, trough
Kitchen			
Test Description	Test Local Description	Units *	
Lead XXX-mC/m ² Lead		ug/m ²	
Result Value (numeric only) *	Original Result Value *	Result	Recomputed Result
	<10		
If Original Result Value is below detection (i.e., has "<"), leave Result Value field blank		Reporting Limit	
Dust Wipe Length in inches	Dust Wipe Width in inches	Dust Wipe Area in inches	
12	12	144	
Hazard *	Result Date	Dust only, Only if dust wipe is not 12x12	
No	08/16/2023		
Add New			
Lab Facility			
Lab Facility *			
NC State Laboratory 4312 District Dr Po Box 28047, Raleigh, NC 27607 (919) 733-3937			
Lab Facility (Other)			
If lab facility cannot be found using magnifying glass above			
...Name			
...Address			
...Phone			
CLIA			
Ordering Facility			
You are in the Test Environment for Maren Disease Surveillance Suite - TEST			
ALLEGHANY COUNTY ENVIRONMENTAL HEALTH 157 HEALTH SERVICES RD, SPARTA NC 28675 (336) 372-8813			
Ordering Facility (Other)			
If lab facility cannot be found using magnifying glass above			
...Name			

Click magnifying glass to search for facilities

Basic Information

Event ID:	11964998
Event Type:	Property
Facility Name:	567 Peanut Way, Sparta, NC 28675 *
Create Date:	06/18/2025
Investigation Status:	Open
Linked Events:	0 (View)
Attachments:	0 (Add)

Additional Information

No data available for this section

[Edit Event Properties](#)

[Event Data](#)
[Labs](#)
[Concerns](#)
[Site Information](#)
[Tasks](#)
[Event Properties](#)
[Event History](#)

Question Packages

Question Package	Name
1. Property Information	567 Peanut Way, Sparta, NC 28675 *
2. Environmental Site Activity	567 Peanut Way, Sparta, NC 28675 *
3. XRF Readings	567 Peanut Way, Sparta, NC 28675 *
4. Investigation Report	567 Peanut Way, Sparta, NC 28675 *
5. Follow-up Documentation	567 Peanut Way, Sparta, NC 28675 *
6. Administrative	567 Peanut Way, Sparta, NC 28675 *

[View Question Package](#)

3. XRF Readings - 567 Peanut Way, Sparta, NC 28675 * - Property

XRF Machine			
XRF Make	XRF Serial Number	Mode of Operation	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Reference Standard/NIST SRM Used (milligrams per centimeters squared)			
<input type="text"/>			
Calibration Check Tolerance Used (plus or minus)			
<input type="radio"/> Niton +/- 0.2 <input type="radio"/> Heuresis 0.8 - 1.2			
Calibration Information			
Calibration Date			
<input type="text"/>			
XRF Readings			
XRF Sample Date			
06/24/2025			
Add New			
Location	Side		
<input type="text"/>	<input type="text"/>		
Substrate	<input type="text"/>		
Condition	Color	XRF Reading	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
XRF Reading CDC Format			
<input type="text"/>			
Result	Hazard	Is this an XRF reading for paint?	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
XRF Sample Notes			
<input type="text"/>			

OPTIONAL



SITE VISITS

All site visits should be documented in the *Environmental Site Activity* question package of the **PROPERTY** event including clearance, consultation, annual monitoring site visits and the like. This includes investigations and related site visits for child occupied and proposed child occupied facilities – even if not related to an elevated blood lead level.

The *Investigation* question package must be completed for all **PROPERTY** Events that have had an **investigation**.

Event Summary

Basic Information

Event ID:	11964998
Event Type:	Property
Facility Name:	567 Peanut Way, Sparta, NC 28675 *
Create Date:	06/18/2025
Investigation Status:	Open
Linked Events:	0 (View)
Attachments:	0 (Add)

Additional Information

No data available for this section

[Edit Event Properties](#)

[Event Data](#)
[Labs](#)
[Concerns](#)
[Site Information](#)
[Tasks](#)
[Event Properties](#)
[Event History](#)

Question Packages

Question Package	Name
1. Property Information	567 Peanut Way, Sparta, NC 28675 *
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6. Administrative	567 Peanut Way, Sparta, NC 28675 *

[View Question Package](#)

4. Investigation Report - 567 Peanut Way, Sparta, NC 28675 * - Property

Did Regional Specialist send investigation report to LHD?

Date Investigation Report Sent to LHD

Notice

☒ Investigation Report sent to Property Owner/Residents

☒ Date report was sent to Property Owners/Residents

[Add New](#)

Remediation required?

Notes

All Clearance site visits must be entered in the Environmental Site Activity question package

Enter the Environmental Activity Date for the Clearance site visit(s); Choose Clearance as the Activity

IMPORTANT - make sure the Remediation method question is answered

- When a property is remediated all clearance and monitoring site visits should be documented in the **Environmental Site Activity** question package of the **PROPERTY** event.
- For remediation methods **abandonment** and **maintenance standard**:
 - The **PROPERTY** event should be set up with **reminder dates for monitoring**.

Note: To set up reminder dates, open the **Environmental Site Activity** question package of the **PROPERTY** event and scroll to the bottom of the page.

- Monitoring site visits, additional clearance visits and the like should be entered in the **Environmental Site Activity** question package.



Documentation of Lead poisoning hazards

Property Information Question Package

- **Lead poisoning hazards** related to lead-based paint or otherwise related to a primary or supplemental address should be documented in the **Property Information** question package under the **PROPERTY** event.
- If **no lead poisoning hazards were found** during this investigation, document that by clicking on the radio button for "No Hazards Found" and type in the date of the investigation.

1. Property Information - 5555 Test Lane, Raleigh, N...
Jump To
Save
Save & Stay
Cancel

Property Information

Street address
5555 Test Lane

City
Raleigh

State
NC

Zip code
27615

County
Wake County

Census Tract

Year Built

Please ensure a valid year is entered

Were Hazards Found at the Address?
☒ No Hazards Found
☐ Hazards were found

Date of Investigation Where no Hazards Found
08/16/2023
Add New

For Hazards not related to the specific property, please **also** record the hazards in the Child Event(s) Question Package - Non-Property Hazards

Hazards Identified at the address
☐ Interior Paint
☐ Exterior Paint

- If **any lead poisoning hazards were found** during this investigation, click on the radio button for “Hazards were found” and then click the box to check off the hazards listed that were found during the investigation.

Property Information	
Street address	5555 Test Lane
City	Raleigh
State	NC ▾
Zip code	27615
County	Wake County ▾
Census Tract	
Year Built	
Please ensure a valid year is entered	
Were Hazards Found at the Address?	
<input type="radio"/> No Hazards Found	<input checked="" type="radio"/> Hazards were found
For Hazards not related to the specific property, please also record the hazards in the Child Event(s) Question Package - Non-Property Hazards	
Hazards Identified at the address	
<input checked="" type="checkbox"/> Interior Paint	
<input type="checkbox"/> Exterior Paint	
<input type="checkbox"/> Paint - Other	
<input checked="" type="checkbox"/> Miniblinds	
<input checked="" type="checkbox"/> Soil	
<input type="checkbox"/> Dust	
<input type="checkbox"/> Water	
<input type="checkbox"/> Other Hazard	

- For **other lead poisoning hazards** (besides paint, miniblinds, soil, dust and water), please check the box for “Other Hazard” and specify the hazard in the

text box in the **Property Information** question package under the **PROPERTY** event.

- For **lead poisoning hazards NOT directly related to the primary or supplemental address** (e.g. pottery, traditional medicines, jewelry and the like), these hazards should ALSO be documented in the **Non-Property Hazards** question package under the **CHILD** event.

Question Packages

Question Package	Name	Last Update
01. Administrative	Lynn EBL Child	06/17/2025
02. Demographic	Lynn EBL Child	06/17/2025
03. Clinical Assessment	Lynn EBL Child	06/17/2025
04. Health Care Provider Info	Lynn EBL Child	06/17/2025
05. Non-Property Hazards	Lynn EBL Child	06/17/2025
06. Follow-up Documentation	Lynn EBL Child	06/17/2025
07. Medicaid Billing	Lynn EBL Child	06/17/2025
08. Medicaid - Health Plan	Lynn EBL Child	06/17/2025

- Enter potential lead poisoning hazards from notes or conversations about an environmental history under Possible non-property lead sources
- Once potential lead poisoning hazards have been confirmed through lab testing or XRF readings from an investigation, enter them under Definite non-property lead sources

05. Non-Property Hazards - Lynn EBL Child - Blood Lead - Child

Jump To ▾

Legacy (Documented/Suspected Status Unknown)

No data required for this section

Possible (Based on notes and environmental history)

Possible non-property lead sources (Based on notes and environmental history)

- ☐ Traditional medicine - Possible
- ☐ Hobby of household member - Possible
- ☐ Pottery, imported or improperly fired - Possible
- ☐ Patient occupation - Possible
- ☐ Candy - Possible
- ☐ Jewelry - Possible
- ☐ Toys - Possible
- ☐ Spices - Possible
- ☐ Cosmetics - Possible
- ☐ Occupation of household member - Possible
- ☐ Other - Possible

Definite (Based on sample results from investigation)

Definite non-property lead sources (Based on sample results from investigation)

- ☐ Traditional medicine - Definite
- ☐ Hobby of household member - Definite
- ☐ Pottery, imported or improperly fired - Definite
- ☐ Patient occupation - Definite
- ☐ Candy - Definite
- ☐ Jewelry - Definite
- ☐ Toys - Definite
- ☐ Spices - Definite
- ☐ Cosmetics - Definite
- ☐ Occupation of household member - Definite
- ☐ Other - Definite

Save

Save & Stay

Cancel

Help

Follow-up documentation Question Package

The **Follow-up Documentation** question package should be used to document additional information related to the case.

- Use the **CHILD** event follow-up documentation question package for information related to the **child** (Example: Child plays with fishing weights).
- Use the **PROPERTY** event follow-up documentation question package for information related to the **PROPERTY** (Example: On 12/05/2014 conducted a phone consultation with property owner regarding remediation).



Note: Please take care to use the *appropriate* event type for documentation notes.

- Enter the date of the note. Additional fields will appear.
- Enter note details.
- Make sure to include your name in the “**Notes documented by (select NCLEAD User)**” section so we know who authored the note. You can either type your username or use the magnifying glass to search.

Attachments

Attachments related to the **CHILD** such as Form 3651 and 3460 should be attached to the **CHILD** event.

Attachments related to investigation of the primary and supplemental addresses should be attached to the **PROPERTY** event such as the Investigation report, Environmental sample analysis results and the like.



ANNUAL MONITORING FOR MAINTENANCE STANDARD

Use NCLEAD to record all Annual Monitoring and/or Clearance site visits in the Environmental Site Activity Question Package of the **PROPERTY** event.

For Activity = "Annual Monitoring", OR Activity = "Clearance", Remediation Method = "Maintenance Standard":

Regardless of whether the user chooses 'YES' for "**Hazards indicated based on environmental lab results?**" a field named "**Date Property Failed Monitoring**" opens up.

- **Date Property Failed Monitoring** is the date the lab samples were collected. You will not be able to enter this date until after the results are received showing a hazard.

2. Environmental Site Activity - 567 Peanut Way, Sparta, NC 28675 * - Property

Environmental Activity	
County	
Select ADD NEW to add a new activity. DO NOT overwrite previously entered activities!	
Environmental Activity Date	06/24/2025
Add New	
Activity	05. Clearance
Investigator *	
Property Type	
This activity SERVES AS AN INVESTIGATION for the following case(s).	
First Case (if any) *	Not answered
(Optional) If user wants to link case(s) for whom THIS DOES NOT SERVE AS AN INVESTIGATION or case IS NOT A CONFIRMED CASE , link below.	
First Case (if any) *	Not answered
Would you like to see supplemental risk questions?	No
Would you like to view the supplemental address definition?	No
Remediation method	Maintenance Standard
Remediated according to plan?	Yes
Plan modified on site?	Yes
Passed visual?	Yes
Environmental samples collected?	Yes
Environmental results received from lab?	Yes
Hazards indicated based on environmental lab results?	
Date Property Passed Clearance/Monitoring - Enter date of this visit if property passed clearance/monitoring	mm/dd/yyyy
Date Property Failed Clearance/Monitoring - Enter date of this visit if property failed clearance/monitoring	mm/dd/yyyy
Notes (1)	

Activity

09. Monitoring - Maintenance Standard

Investigator *

Property Type

This activity **SERVES AS AN INVESTIGATION** for the following case(s):

First Case (if any) *

Not answered

(Optional) If user wants to link case(s) for whom **THIS DOES NOT SERVE AS AN INVESTIGATION** or **case IS NOT A CONFIRMED CASE**, link below.

First Case (if any) *

Not answered

Would you like to see supplemental risk questions?

Would you like to view the supplemental address definition?

No

Remediation method

Maintenance Standard

Remediated according to plan?

Yes

Plan modified on site?

Yes

Passed visual?

Yes

Environmental samples collected?

Yes

Environmental results received from lab?

Yes

Hazards indicated based on environmental lab results?

Yes

Date Property Passed Clearance/Monitoring - Enter date of this visit if property passed clearance/monitoring

Date Property Failed Clearance/Monitoring - Enter date of this visit if property failed clearance/monitoring

Notes (1)

If the user chooses 'NO' for "Hazards indicated based on environmental lab results?" a field named "Date Property Passed Clearance/Monitoring" opens up.

- **Date Property Passed Clearance/Monitoring** is the date the lab samples were collected. You will not be able to enter this date until after the results are received showing no hazard.

2. Environmental Site Activity - 567 Peanut Way, Sparta, NC 28675 - Property

Environmental Activity	
County	
Select ADD NEW to add a new activity. DO NOT overwrite previously entered activities!	
Environmental Activity Date	06/24/2025
Add New	
Activity	05. Clearance
Investigator *	
Property Type	
This activity SERVES AS AN INVESTIGATION for the following case(s):	
First Case (if any) *	Not answered
(Optional) If user wants to link case(s) for whom THIS DOES NOT SERVE AS AN INVESTIGATION or case IS NOT A CONFIRMED CASE , link below:	
First Case (if any) *	Not answered
Would you like to see supplemental risk questions?	No
Would you like to view the supplemental address definition?	No
Remediation method	Maintenance Standard
Remediated according to plan?	Yes
Plan modified on site?	Yes
Passed visual?	Yes
Environmental samples collected?	Yes
Environmental results received from lab?	Yes
Hazards indicated based on environmental lab results?	
Date Property Passed Clearance/Monitoring - Enter date of this visit if property passed clearance/monitoring	
mm/dd/yyyy	
Date Property Failed Clearance/Monitoring - Enter date of this visit if property failed clearance/monitoring	
mm/dd/yyyy	
Notes (1)	



Environmental Activity Date
06/24/2025
Add New

Activity
09 Monitoring - Maintenance Standard

Investigator *

Property Type

This activity **SERVES AS AN INVESTIGATION** for the following case(s):

First Case (if any) *
Not answered

(Optional) If user wants to link case(s) for whom **THIS DOES NOT SERVE AS AN INVESTIGATION** or **case IS NOT A CONFIRMED CASE**, link below.

First Case (if any) *
Not answered

Would you like to see supplemental risk questions?

Would you like to view the supplemental address definition?

No

Remediation method
Maintenance Standard

Remediated according to plan?

Yes

Plan modified on site?

Yes

Passed visual?

Yes

Environmental samples collected?

Yes

Environmental results received from lab?

Yes

Hazards indicated based on environmental lab results?

Yes

Date Property Passed Clearance/Monitoring - Enter date of this visit if property passed clearance/monitoring
mm/dd/yyyy

Date Property Failed Clearance/Monitoring - Enter date of this visit if property failed clearance/monitoring
mm/dd/yyyy

Notes (1)

PREGNANT WOMEN (PRENATAL CASES)

Note: General Statute investigation and remediation requirements apply to pregnant women as well as children who have elevated blood lead levels greater than or equal to 5 micrograms per deciliter (see below)

From **North Carolina General Statute § 130A-131.9. Investigation to identify lead poisoning hazards**

(b) The Department shall also **conduct an investigation** when it reasonably suspects that a lead poisoning hazard to children or pregnant women



exists in a residential housing unit or child-occupied facility occupied, regularly visited, or attended by a child less than six years of age or a pregnant woman.

For pregnant **EBL** cases:

(a1) When the Department learns of an **elevated blood lead level**, the Department shall, upon informed consent, investigate the residential housing unit where the child or pregnant woman with the elevated blood level resides. When consent to investigate is denied, the child or pregnant woman with the elevated blood lead level cannot be located, or the child's parent or guardian fails to respond, the Department shall document the denial of consent, inability to locate, or failure to respond.

For pregnant **CLP** cases:

(a) When the Department learns of **confirmed lead poisoning**, the Department shall conduct an investigation to identify the lead poisoning hazards to children and pregnant women. The Department shall investigate the residential housing unit where the child or pregnant woman with confirmed lead poisoning resides. The Department shall also investigate the supplemental addresses of the child or pregnant woman who has confirmed lead poisoning.

From **North Carolina General Statute § 130A-131.9C. Abatement and Remediation**

(a) Upon determination that a child less than six years of age or a pregnant woman has a confirmed lead poisoning of 10 micrograms per deciliter or greater and that child or pregnant woman resides in a residential housing unit containing lead poisoning hazards, the Department shall require remediation of the lead poisoning hazards. The Department shall also require remediation of the lead poisoning hazards identified at the supplemental addresses of a child less than six years of age or a pregnant woman with a confirmed lead poisoning of 10 micrograms per deciliter or greater.

Pregnant Women EBL cases

(→Refer to full instructions/screenshots for child EBL cases beginning on page 3)



For **EBL** cases, there should be documentation* of an investigation at the 1.) primary residence, denial of consent to investigate, inability to locate the case, or failure to respond once contact has been made.

1. Investigation*
 - a. Enter **Date offered environmental investigation** in the **Administrative** question package for the **PREGNANT WOMAN**.
 - b. Enter the **investigation date** (and any other **site visit dates**) in the **Environmental Site Activity** question package of the **PROPERTY**.
2. Denial of consent*

Enter the date the environmental investigation was offered in the **Administrative** question package for the **PREGNANT WOMAN**. If the investigation was offered more than once click [Add New](#) to enter additional date(s) the investigation was offered. If there is a refusal, enter the refusal date(s) in the field titled **Date investigation refused**.

Note: To see the refusal field, you must first enter the **Date offered environmental investigation**.
3. Inability to locate*

Document (in the **Notes** box of the **Administrative** question package for the **PREGNANT WOMAN**) at least two good faith attempts to locate the parent/guardian by contacting the health care provider and/or social services (e.g. Medicaid, WIC) for updated address/contact information.
4. Failure to respond*

Enter the dates the investigation was offered (click [Add New](#) to enter additional dates the investigation was offered). This should include **at least one site visit** to the residence to reach out to the family to offer an investigation. A property event should be created (if one does not already exist) and the site visit should be documented in the **Environmental Site Activity** question package of the **PROPERTY**. If the woman still fails to respond, use the **Failure to respond date** field to enter the second date the investigation was offered.

Pregnant Women CLP cases

(→Refer to full instructions/screenshots for child CLP cases beginning on page 8)

For **CLP** cases, there should be documentation* of an investigation at the 1.) primary residence and 2.) all addresses meeting the definition of a Supplemental address (if any).



*The primary address **PROPERTY** event should be linked to the **PREGNANT WOMAN**. (A) site visit(s) should be entered in the **Environmental Site Activity** question package of this **PROPERTY** Event. At least one site visit should serve as an *investigation* for the pregnant woman and the **PREGNANT WOMAN** event should be linked to the(se) site visit(s).

*All supplemental address **PROPERTY** events should be linked to the **PREGNANT WOMAN**. (A) site visit(s) should be entered in the **Environmental Site Activity** question package of each supplemental address **PROPERTY** event. Each supplemental address **PROPERTY** event should have at least one site visit that serves as an *investigation* for the pregnant woman and the **PREGNANT WOMAN** event should be linked to the(se) site visit(s).

Please list addresses that meet the definition of a **Supplemental address** in the *Supplemental addresses* notes box under the *investigation* of the *primary* residence in the **PROPERTY** Event. If there are NO addresses that meet the definition of a Supplemental address, please note this in the *Supplemental addresses* notes box.

Note:

- Data entry of the supplemental risk questions is **optional**.
- Form 3460 should be attached to the PREGNANT WOMAN event - including interviews at different addresses.
- Attach Lead and Pregnancy Risk Questionnaire DHHS Form 4116 ([English/Spanish](#)) to the PREGNANT WOMAN event
- Attach Prenatal Referral to the PREGNANT WOMAN event

Policy Note (6/23/20): As long as the investigation has been started before the baby has been born, then the investigation can be completed after the birth if the woman has the baby in the meantime.

- Covid-19 changes that limit time at the house means that the environmental investigation starts with a phone interview. This phone interview counts as the start of the investigation and should be recorded in NCLEAD.

Periodically check the following workflows (under heading **6. Environmental Health**) for prenatal cases that need follow-up:

- a. CLP Pregnant Women Cases in need of environmental follow-up:
Complete Check List
- b. EBL Pregnant Women Cases in need of environmental follow-up